

British Columbia Securities Commission

Corporate Finance

1100, 865 Hornby Street Vancouver British Columbia V6Z 2H4 Canada

Telephone: (604) 660-4800 (604) 660-2688 Fax: 1-800-373-6393 (BC only)

IN THE MATTER OF THE SECURITIES ACT S.B.C. 1985, c. 83

AND

IN THE MATTER OF ZORAH MEDIA CORPORATION

Cease Trade Order Under Section 146

WHEREAS Zorah Media Corporation (the "Issuer") is

- a reporting issuer other than a mutual fund, and a)
- an exchange issuer; b)

AND WHEREAS the Issuer has failed to file

- an interim financial statement for the nine month period ended a) October 31, 1995, as required under section 144(1) of the Securities Rules, B.C. Reg. 479/95 (the "Rules"),
- quarterly report for the period ended October 31, 1995, as required under b) section 152 of the Rules,

(the "Required Records");

NOW THEREFORE it is ordered under section 146(1) of the Securities Act, S.B.C. 1985, c. 83 that all trading in the securities of the Issuer cease until the Issuer files the Required Records.

DATED at Vancouver, British Columbia, on February 6, 1996.

Wayne Redwick, C.G.A.

File #X011855-4