

ALBERTA SECURITIES COMMISSION

REVOCATION ORDER
Under the *Securities Act* (Alberta) (the Act)

Citation: Re Admiral Bay Resources Inc., 2018 ABASC 76

Date: 20180516

Admiral Bay Resources Inc.

Background

1. Admiral Bay Resources Inc. (the **Issuer**) is subject to a cease trade order (the **CTO**) issued by the Alberta Securities Commission on 5 March 2012 *Re, Admiral Bay Resources Inc.* 2012 ABASC 78.
2. The Issuer has applied for an order under section 214 of the Act revoking the CTO.

Interpretation

3. Terms defined in National Instrument 14-101 *Definitions* have the same meaning if used in this order, unless otherwise defined.

Representations

4. This order is based on the following facts represented by the Issuer:
 - (a) It is a reporting issuer under the Act.
 - (b) It has filed with the Executive Director all continuous disclosure that it is required to file under Alberta securities laws, except any continuous disclosure that the Executive Director elected not to require as contemplated in sections 6 and 7 of National Policy 12-202 *Revocation of Certain Cease Trade Orders*, and has paid all activity, participation and late filing fees that it is required to pay to the Alberta Securities Commission.
 - (c) It has an up-to-date SEDAR profile and SEDI issuer profile supplement.

Decision

5. The undersigned, considering that it would not be prejudicial to the public interest to do so, orders under subsection 214(1.1) of the Act that the CTO is revoked.

16 May 2018

“original signed by”
Cheryl McGillivray
Manager
Corporate Finance