



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19^e étage
20, rue queen ouest
Toronto ON M5H 3S8

Website: www.osc.gov.on.ca

NOTIFICATION TO NATIONAL CEASE TRADE ORDER DATABASE

**RE: Lapse/Expiry of Temporary Issuer Cease Trade Order
and Issuance of Permanent Issuer Cease Trade Order for**

AEROCAST INC.

The Temporary Issuer Cease Trade Order dated August 17, 2012 has been allowed to lapse/expire as of **August 29, 2012 and has been replaced with a Permanent Issuer Cease Trade Order dated August 29, 2012.**