

**ALBERTA SECURITIES COMMISSION**

**CEASE TRADE ORDER**

**Citation: Re Deep Well Oil & Gas, Inc., 2016 ABASC 35**

**Date: 20160204**

**Deep Well Oil & Gas, Inc.**

**Background**

1. Deep Well Oil & Gas, Inc. (the **Issuer**) is a reporting issuer under the *Securities Act* (Alberta) (the **Act**) and has failed to file the following periodic disclosure pursuant to section 146 of the Act:
  - (a) annual audited financial statements, annual management's discussion and analysis, certification of annual filings, and annual information form for the year ended 30 September 2015.

**Decision**

2. Under section 33.1 of the Act, it is ordered that trading or purchasing cease in respect of each security of the Issuer until this order has been revoked or varied.

4 February 2016

*“original signed by”* \_\_\_\_\_

Jonathan Taylor

Manager, CD Compliance & Market Analysis