

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF UNITED DIGITAL NETWORK INC.

Cease Trade Order Under Section 164

WHEREAS United Digital Network Inc. (the "Issuer") is a reporting issuer other than a mutual fund;

AND WHEREAS the Issuer was an exchange issuer until May 3, 1999;

AND WHEREAS the Issuer has failed to file

- a) a comparative financial statement for its financial year ended December 31, 1998, as required under section 145 of the *Securities Rules*, B.C. Reg. 194/97 (the "Rules"),
- b) an interim financial statement for the three month period ended March 31, 1999, as required under section 144(1) of the Rules, (the "Required Records");

NOW THEREFORE it is ordered under section 164(1) of the Securities Act, R.S.B.C. 1996, c. 418, that all trading in the securities of the Issuer cease until the Issuer files the Required Records.

DATED at Vancouver, British Columbia, on August 26, 1999.

Andrew Richardson, C.A.
Manager, Statutory Filings

File #X019025-4
Scan ID #78297

NOTE: If a Cease Trade Order remains in effect for more than 90 days, the issuer will be required to meet the additional filing requirements under Section 186 of the Rules. Details on these additional filing requirements are provided in Local Policy 3-35.

TO:

United Digital Network Inc.
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Irvine, CA 92606
U.S.A.
Facsimile: (714) 833-8679

Montreal Trust Company
510 Burrard Street
Vancouver, BC V6C 3B9
Facsimile: 683-3694

Attention: Clive Forth
Forth & Company
Barristers & Solicitors
Suite 1600 - 777 Dunsmuir Street
Post Office Box 10425, Pacific Center
Vancouver, BC V7Y 1K4
FAX: 688-0094

British Columbia Securities Commission
Attention: Elizabeth O'Hea