

March 31, 2004

BY FAX (403) 250-2066

File No.: B18887

Damin Energy Inc.
102, 1530 - 27th Avenue N.E.
Calgary, Alberta
T2E 7S6

Attention: James T. Knight

Dear Sirs/Mesdames:

Re: Damin Energy Inc. - Expiry Letter

I would confirm the Interim Cease Trade Order issued on March 17, 2004 against the securities of Damin Energy Inc. expired as of the close of business on March 31, 2004.

If you have any questions, please do not hesitate to contact the writer.

Yours truly,

“Original signed by”

Charlotte Howdle
Securities Analyst

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cc: Damin Energy Inc., c/o 1200, 700 - 2nd Street S.W., Calgary, Alberta, T2P 4V5

Damin Energy Inc., c/o Gowlings, Barristers and Solicitors, Suite 1400, 700 - 2nd Street S.W., Calgary, Alberta, T2P 4V5 Attn. Brian Hughson (Via Facsimile: (403) 263-9193 and Via Regular Mail)