



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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**IN THE MATTER OF THE SECURITIES ACT,  
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the Act)**

**AND**

**IN THE MATTER OF  
Aerocast Inc. (the Reporting Issuer)**

**ORDER  
(Section 144)**

**Background**

On August 23, 2011, the Director made an order under paragraph 2 of subsection 127(1) of the Act (the Cease Trade Order) that all trading in securities of the Reporting Issuer, whether direct or indirect, shall cease until further order by the Director.

The Order was made because the Reporting Issuer was in default of certain filing requirements under Ontario securities law as described in the Cease Trade Order.

The Reporting Issuer has applied to the Ontario Securities Commission under section 144 of the Act for a revocation of the Cease Trade Order.

**Representations**

This order is based on the following facts represented by the Reporting Issuer:

1. The Reporting Issuer is a reporting issuer under the securities legislation of the provinces of British Columbia, Alberta and Ontario.
2. The Reporting Issuer has filed all outstanding continuous disclosure documents that are required to be filed under Ontario securities law, including interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim period ended June 30, 2011.
3. The Reporting Issuer is not in default of the Cease Trade Order or any requirements under Ontario securities law.
4. The Reporting Issuer has paid all outstanding activity, participation and late filing fees that are required to be paid.
5. The Reporting Issuer's SEDAR profile and SEDI issuer profile supplement are current and accurate.
6. Upon the issuance of this revocation order, the Reporting Issuer will issue a news release announcing the revocation of the Cease Trade Order. The Reporting Issuer will concurrently

file the news release and a material change report regarding the revocation of the Cease Trade Order on SEDAR.

7. The Reporting Issuer was also subject to a similar cease trade order issued by the British Columbia Securities Commission as a result of the failure to make the filings described in the Cease Trade Order. The order issued by the British Columbia Securities Commission was revoked on November 10, 2011. The Reporting Issuer is also subject to a cease trade order issued by the Alberta Securities Commission for failure to file interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim period ended June 30, 2011.

### **Order**

The Director is of the opinion that it would not be prejudicial to the public interest to revoke the Cease Trade Order.

It is ordered under section 144 of the Act that the Cease Trade Order is revoked.

**Dated:** December 1, 2011

*“Jo-Anne Matear”*

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Manager, Corporate Finance Branch