

ALBERTA SECURITIES COMMISSION

CEASE TRADE ORDER: SECTION 33.1

Citation: Admiral Bay Resources Inc., Re, 2012 ABASC 78

Date: 20120305

Admiral Bay Resources Inc.

Background

Admiral Bay Resources Inc. (the **Issuer**) is a reporting issuer under the *Securities Act*, R.S.A. 2000, c. S-4 (the **Act**) and has failed to file the following periodic disclosure pursuant to section 146 of the Act:

Annual audited financial statements, annual management's discussion and analysis, and certification of annual filings for the year ended 31 July 2011 and interim unaudited financial statements, interim management's discussion and analysis, and certification of interim filings for the interim period ended 31 October 2011.

Pursuant to an Authorization Order dated 23 November 2009, the undersigned is authorized to make orders under section 33.1 of the Act.

Decision

Under section 33.1 of the Act, it is ordered that trading in or purchasing cease in respect of any security of the Issuer until this order has been revoked or varied.

5 March 2012

“original signed by”

Jonathan Taylor
Manager, CD Compliance & Market Analysis