

IN THE MATTER OF THE SECURITIES ACT R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF UNITED INDUSTRIAL SERVICES LTD.

Cease Trade Order Under Section 164

United Industrial Services Ltd. (the "Issuer") is

- a) a reporting issuer other than a mutual fund, and
- b) an exchange issuer;

The Issuer has failed to file

- a) a comparative financial statement for its financial year ended December 31, 2000, as required under section 145 of the *Securities Rules*, B.C. Reg. 194/97 (the "Rules"),
- b) an interim financial statement for the three month period ended March 31, 2001, as required under section 144(1) of the Rules,

(the "Required Records");

It is ordered under section 164(1) of the Securities Act, R.S.B.C. 1996, c. 418, that all trading in the securities of the Issuer cease until the Issuer files the Required Records.

Vancouver, British Columbia, on June 8, 2001.

Andrew S. Richardson, C.A.
Manager, Financial and Insider Reporting

File #X027513- 4
Scan ID#104287-4

NOTE: If a Cease Trade Order remains in effect for more than 90 days, the issuer will be required to meet the additional filing requirements under Section 186 of the Rules. Details on these additional filing requirements are provided in Local Policy 3-35.

TO:

United Industrial Services Ltd.
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Calgary, AB T2X 2A8
Facsimile: (403) 201-4865

CIBC Mellon Trust
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Calgary, AB T2P 4P4
Facsimile: (403) 264-2100

McLeod & Company
Barristers and Solicitors
Southcenter Executive Tower, Suite 800
11012 Macleod Trail S.
Calgary, AB T2J 6A5
Facsimile: (403) 271-1769

British Columbia Securities Commission
Attention: Elizabeth O'Hea