

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF KIMPEX INTERNATIONAL INC.

Cease Trade Order Under Section 164

WHEREAS Kimpex International Inc. (the "Issuer") is a reporting issuer other than a mutual fund;

AND WHEREAS the Issuer has failed to file an interim financial statement for the nine month period ended February 28, 1999, as required under section 144(1) of the *Securities Rules*, B.C. Reg. 194/97, (the "Required Record");

NOW THEREFORE it is ordered under section 164(1) of the Securities Act, R.S.B.C. 1996, c. 418, that all trading in the securities of the Issuer cease until the Issuer files the Required Record.

DATED at Vancouver, British Columbia, on August 17, 1999.

Lawrence P. Wilkins, C.A.
Acting Director

File #X023310-4
Scan ID #82270

NOTE: If a Cease Trade Order remains in effect for more than 90 days, the issuer will be required to meet the additional filing requirements under Section 186 of the Rules. Details on these additional filing requirements are provided in Local Policy 3-35.

TO:

Kimpex International Inc.
5355 St-Roch
Drummondville, QC J2B 6V4
Facsimile: (819) 472-1044

Montreal Trust Company
1800 McGill College Avenue
Montreal, QC H3A 3K9
Fax: (514) 982-7069

Attention: Sonia Struthers
McCarthy, Tetrault
Barristers & Solicitors
"Le Windsor"
1170 Peel Street
Montreal, Quebec H3B 4S8
Fax: (514) 875-6246

British Columbia Securities Commission
Attention: Elizabeth O'Hea