

ALBERTA SECURITIES COMMISSION

CEASE TRADE ORDER

Citation: Re Genoil Inc., 2014 ABASC 177

Date: 20140506

Genoil Inc.

Background

1. Genoil Inc. (the **Issuer**) is a reporting issuer under the *Securities Act* (Alberta) (the **Act**) and has failed to file the following periodic disclosure pursuant to section 146 of the Act:
 - (a) annual audited financial statements, annual management's discussion and analysis, and certification of annual filings for the year ended 31 December 2013.

Decision

2. Under section 33.1 of the Act, it is ordered that trading or purchasing cease in respect of any security of the Issuer until this order has been revoked or varied.

6 May 2014

“original signed by”

Tom Graham, CA

Director, Corporate Finance