

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF DONALD JAMES CURRIE
(the "Insider")

Cease Trade Order Under Section 164

WHEREAS it appears that the Insider is or has been an insider of Upper Canada Gaming Corp., a reporting issuer (the "Reporting Issuer");

AND WHEREAS the Insider, while an insider of the Reporting Issuer, has made changes in his direct or indirect beneficial ownership of, or control or direction over, securities of the Reporting Issuer;

AND WHEREAS the Insider has failed to file the insider reports required to be filed under section 87(4) of the *Securities Act*, R.S.B.C. 1996, c. 418 (the "Act");

NOW THEREFORE it is ordered under section 164(1) of the *Act* that the Insider cease trading in the securities of the Reporting Issuer.

DATED at Vancouver, British Columbia, on October 23, 1998.

Gerry Halischuk
Deputy Director, Compliance