

ALBERTA SECURITIES COMMISSION

IN THE MATTER OF the *Securities Act*
R.S.A. 2000 c. S-4 ("Act")

- and -

IN THE MATTER OF UNITERRE RESOURCES LTD.
("Company")

REVOCATION ORDER (Subsection 214(1))

1. WHEREAS the Alberta Securities Commission (the "Commission") has received an application from Uniterre Resources Ltd. ("Uniterre") for an order pursuant to subsection 214(1) of the Act to revoke a cease trade order (the "Cease Trade Order") issued by the Commission on February 27, 2004.
2. AND WHEREAS it was represented by Uniterre to the Commission that:
 - 2.1 Uniterre is incorporated under the Company Act (British Columbia), with its head and registered office located in Vancouver, British Columbia;
 - 2.2 Uniterre is a reporting issuer in the provinces of British Columbia and Alberta;
 - 2.3 Uniterre failed to file its audited financial statements for the year ended September 30, 2003 (the "Financial Statements") within the prescribed time;
 - 2.4 On February 27, 2004, the Commission issued the Interim Cease Trade Order, which declared that trading cease in respect of the securities of Uniterre for a period of 15 days from the date of the Interim Cease Trade Order;
 - 2.5 On March 8, 2004, Uniterre filed its audited financial statements for the year ended September 30, 2003 with the Commission through SEDAR;

