



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 22^e étage
20, rue queen ouest
Toronto ON M5H 3S8

**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S.5, AS AMENDED (THE "ACT")**

AND

IN THE MATTER OF

AGRIMINCO CORP.

NOTICE OF ORDER

(Paragraph 127(1)2 and subsection 127(4.1))

TAKE NOTICE that the Director made an order under paragraph 2 of subsection 127(1) and subsection 127(4.1) of the Act that all trading in the securities of

AGRIMINCO CORP.

whether direct or indirect, cease until the order is revoked by the Director.

DATED at Toronto this 3rd day of February, 2016.

Ontario Securities Commission

"Kathryn Daniels"

Kathryn Daniels
Deputy Director
Corporate Finance Branch

TO: The Secretary
AgriMinco Corp.
200 Bay Street, Suite 3800
Royal Bank Plaza, South Tower
Toronto, Ontario
M5J 2Z4

CC: Computershare Trust Company of Canada



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**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S.5, AS AMENDED (THE "ACT")**

AND

IN THE MATTER OF

AGRIMINCO CORP.

ORDER

(Paragraph 127(1)2 and subsection 127(4.1))

WHEREAS AgriMinco Corp. (the "Reporting Issuer") is a reporting issuer in Ontario;

AND WHEREAS the Reporting Issuer failed to file the following continuous disclosure materials as required by Ontario securities law:

- a) audited annual financial statements for the year ended September 30, 2015;
- b) management's discussion and analysis relating to the audited annual financial statements for the year ended September 30, 2015; and
- c) certification of the foregoing filings as required by National Instrument 52-109 *Certification of Disclosure in Issuers' Annual and Interim Filings*;

AND WHEREAS the Director is of the opinion that it is in the public interest to make an order that trading in the securities of the Reporting Issuer cease;

IT IS ORDERED pursuant to paragraph 2 of subsection 127(1) and subsection 127(4.1) of the Act that, effective immediately, all trading in the securities of the Reporting Issuer, whether direct or indirect, shall cease until further order by the Director.

DATED at Toronto this 3rd day of February, 2016.

Ontario Securities Commission

"Kathryn Daniels"

Kathryn Daniels
Deputy Director
Corporate Finance Branch