



British Columbia Securities Commission

Citation: 2018 BCSECCOM 299

Cease Trade Order

Tajiri Resources Corp.

Section 164 of the *Securities Act*, R.S.B.C. 1996, c. 418

- ¶ 1 Tajiri Resources Corp. (Tajiri) is a reporting issuer in British Columbia.
- ¶ 2 Tajiri made at least nine distributions of its securities between November 1, 2012 and July 31, 2018 (the Distributions) issuing over 50 million units for proceeds of approximately \$41million.
- ¶ 3 Tajiri did not file a preliminary prospectus and a prospectus for any of the Distributions.
- ¶ 4 Tajiri did not file a Form 45-106F1 Report of Exempt Distribution that it is required to file under section 6.1 of National Instrument 45-106 *Prospectus Exemptions* (NI 45-106) if it relied on any of the exemptions from the prospectus requirement listed in that section for any of the Distributions.
- ¶ 5 Under section 164(1) of the Act, the Executive Director orders that all persons cease trading in Tajiri securities until:
1. it files
 - (a) a preliminary prospectus and a prospectus, in the required form, for the Distributions and the Executive Director issues receipts for the preliminary prospectus and prospectus, or
 - (b) a Form 45-106F1 Report of Exempt Distribution for those Distributions that Tajiri relied on exemptions from the prospectus requirement listed in section 6.1 of NI 45-106, and
 2. the Executive Director revokes this order.
- ¶ 6 October 2, 2018

Andrew S. Richardson, CPA, CA
Chief of Compliance
Corporate Finance